

## **Groupe Berkem announces the end of the stabilisation period, the partial exercise of the overallotment option and the imple- mentation of a liquidity contract**

- **Partial exercise of the overallotment option for 679,986 shares, i.e. approximately EUR 6.3 million**
- **Total amount of the offering increased to approximately EUR 52.2 million**

**Blanquefort (France), 7 January 2022 – Groupe Berkem (the “Group”), a leading player in plant-based chemicals** (ISIN code: FR00140069V2 – Ticker symbol: ALKEM) has received notification that Joh. Berenberg, Gossler & Co. KG (Kommanditgesellschaft) (limited partnership) (“Berenberg”), registered with the Commercial Register (Handelsregister) of the Local Court (Amtsgericht) of Hamburg under HRA 42659, acting as Stabilisation Manager in the context of the first admission to trading of ordinary shares of Groupe Berkem on Euronext Growth Paris, has undertaken stabilization activities in relation to the first admission to trading on Euronext Growth Paris of the following securities:

Issuer:	Groupe Berkem
Securities:	Ordinary shares with a par value of EUR 2.25 (ISIN: FR00140069V2)
Offering Size:	4 935 205 ordinary shares (excluding the overallotment option)
Offer Price:	EUR 9.30 per ordinary share
Market:	Euronext Growth (Paris)
Stabilisation Manager:	Joh. Berenberg, Gossler & Co. KG (“Berenberg”)

### **Notification of the end of stabilization measures and details of stabilisation transactions in accordance with Article 6 (2), (3) DelReg (EU) 2016/1052**

The stabilisation period, which began on 8 December 2021, ended on 7 January 2022. Groupe Berkem, on the basis of the information disclosed by Berenberg, hereby communicates that during this time, stabilisation was carried out in respect of a total number of 60,295 shares in a price range between EUR 9.10 (lowest price) and EUR 9.30 (highest price) on Euronext Growth Paris (ALXP) and Off-Exchange (XOFF) as further specified below:

Execution Date	Intermediary	Buy / Sell	Lowest price (in euros)	Highest price (in euros)	Weighted average price (in euros)	Aggregate amount (in euros)	Daily total of shares	
08.12.2021	Berenberg	Buy	No Stabilisation					
09.12.2021	Berenberg	Buy	9.30	9.30	9.3000	279,000.00	30,000	
10.12.2021	Berenberg	Buy	9.30	9.30	9.3000	46,500.00	5,000	
13.12.2021	Berenberg	Buy	9.14	9.30	9.2657	59,114.90	6,380	
14.12.2021	Berenberg	Buy	9.14	9.30	9.2088	27,782.96	3,017	
15.12.2021	Berenberg	Buy	9.10	9.30	9.2948	56,623.74	6,092	
16.12.2021	Berenberg	Buy	9.30	9.30	9.3000	23,054.70	2,479	
17.12.2021	Berenberg	Buy	9.16	9.30	9.2834	57,631.20	6,208	
20.12.2021	Berenberg	Buy	9.30	9.30	9.3000	3,3200.10	357	
21.12.2021	Berenberg	Buy	9.14	9.24	9.1980	2,189.12	238	
22.12.2021	Berenberg	Buy	9.30	9.30	9.3000	3,320.10	357	
23.12.2021	Berenberg	Buy	9.30	9.30	9.3000	1,553.10	167	
24.12.2021	Berenberg	Buy	No Stabilisation					
27.12.2021	Berenberg	Buy						
28.12.2021	Berenberg	Buy						
29.12.2021	Berenberg	Buy						
30.12.2021	Berenberg	Buy						
31.12.2021	Berenberg	Buy						
03.01.2022	Berenberg	Buy						
04.01.2022	Berenberg	Buy						
05.01.2022	Berenberg	Buy						
06.01.2022	Berenberg	Buy						
07.01.2022	Berenberg	Buy						

For further details regarding all stabilisation transactions carried out during the stabilisation period, please be referred to the mid-stabilisation period announcements, which can be found here: <https://www.berkem-finance.com/>.

### Notification of the partial exercise of the Greenshoe-Option in accordance with Art.8 (f) DelReg (EU) 2016/1052

In addition, the option granted by the selling shareholders to the stabilisation manager on behalf and for the account of the underwriters to purchase up to 740,281 additional shares in Groupe Berkem at the offer price in connection with overallotments (the Greenshoe-Option) was exercised by Joh. Berenberg, Gossler & Co. KG in the amount of 679,986 shares on 7 January 2022.

As a result, the total number of Groupe Berkem shares sold in its initial public offering amounts to 5,615,191 shares, including 4,719,222 new ordinary shares and 895,969 existing shares, bringing the total offering size to 52.2 million euros.

After the exercise of the over-allotment option, Groupe Berkem's public float amounts to 31.75 % of its total share capital.

Following the offering and the exercise of the over-allotment option, Groupe Berkem's share capital will be held as follows:

Shareholders	Shares	%
Kenercy	12,069,833	68.25%
Mr. Stanislas Fahy	1	0.00%
Free float(*)	5,615,191	31.75%
<b>Total</b>	<b>17,685,025</b>	<b>100.00%</b>

(\*) Including Danske Bank A/S at 7,30% and Berenberg Asset Management at 5,74%

## Implementation of a Liquidity Contract

Furthermore, Groupe Berkem announces that it has entrusted TP ICAP (EUROPE) SA with the implementation of a liquidity contract for its ordinary shares as of January 10, 2022.

This liquidity contract has been drawn up in accordance with the provisions of the legal framework in force, and more specifically the provisions of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of April 16, 2014 on market abuse (MAR), Commission Delegated Regulation (EU) 2016/908 of February 26, 2016 supplementing Regulation (EU) No. 596/2014, Commission Delegated Regulation (EU) No. 2017/567 of May 18, 2016 supplementing Regulation (EU) No. 600/2014 of the European Parliament and of the Council, articles L. 225-207 et seq. of the French Commercial Code, the General Regulations of the Autorité des Marchés Financiers (AMF), in particular Articles 221-3 and 241-4, and AMF Decision No. 2021-01 of June 22, 2021 renewing the implementation of liquidity contracts for equity securities as an accepted market practice.

This contract has been concluded for a period of one (1) year, renewable by tacit renewal. Its purpose is to provide liquidity in the shares of the BERKEM GROUP, listed on Euronext Growth Paris (ISIN: FR00140069V2 - mnemonic: ALKEM).

For the implementation of this contract, the following resources have been allocated to the liquidity account

- 300 000 €
- 0 shares

The execution of the liquidity contract will be suspended under the conditions set out in article 5 of AMF decision n°2021-01 of June 22, 2021.

The liquidity contract may be terminated:

- at the end of the first year, at any time by the BERKEM GROUP, subject to three (3) months' notice
- at the end of the first year at any time by TP ICAP (EUROPE) SA, subject to three (3) months' notice,
- by operation of law when the parties cannot agree on the follow-up to be given to the contract.

## ABOUT GROUPE BERKEM

Founded in 1993 by Olivier Fahy, Chairman and Chief Executive Officer, Groupe Berkem is a leading force in the bio-based chemicals market. Its mission is to advance the environmental transition of companies producing the chemicals used in everyday lives (cosmetics, food and beverages, construction, public hygiene, etc.). By harnessing its expertise in both plant extraction and innovative formulations, Groupe Berkem has developed bio-based boosters—unique high-quality bio-based solutions augmenting the performance of synthetic molecules. Groupe Berkem achieved a revenue of €41 million and an EBITDA margin close to 19% in 2020. The Group has almost 165 employees working at its head office (Blanquefort, Gironde) and three production facilities in Gardonne (Dordogne), La Teste-de-Buch (Gironde), and Chartres (Eure-et-Loir). [www.groupeberkem.com](http://www.groupeberkem.com)

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This announcement is not a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and the Council of 14 June 2017 (the "Prospectus Regulation"). The prospectus approved by the AMF is available on the AMF website ([www.amf-france.org](http://www.amf-france.org)) and the company's website dedicated to the IPO ([www.afyren.com](http://www.afyren.com)).

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