

PRESS RELEASE

Groupe Berkem Share buyback program

Blanquefort (France), December 08, 2022 at 08:00 am CET – Groupe Berkem, a leading player in bio-based chemistry (ISIN code: FR00140069V2 - Ticker: ALKEM), announced today the implementation of a share buyback program in preparation for future free share allocation plans.

In order to implement this share buyback program, Groupe Berkem gave TP ICAP a mandate to acquire, at the dates it deems appropriate, a maximum number of 178,000 shares over a period starting today, December 8, 2022.

This share buyback program will be carried out in accordance with the 14th resolution voted by the General Meeting of Shareholders held on June 3, 2022, during which the Board of Directors was authorized to purchase its own shares for a period of 18 months from the date of the General Meeting, for a number of shares representing up to 10% of its share capital, at a price per share not exceeding 30 euros and for a maximum amount of 1 million euros.

Groupe Berkem reserves the right to interrupt the share buyback program at any time depending on market conditions or the implementation of its investment strategy. This decision does not affect the execution of the liquidity contract entered into by the Company.

A description of this program is available on the Company's website, in the section "[Documentation](#)" under the heading "Investors".

ABOUT GROUPE BERKEM

Founded in 1993 by Olivier Fahy, Chairman and Chief Executive Officer, Groupe Berkem is a leading force in the bio-based chemicals market. Its mission is to advance the environmental transition of companies producing the chemicals used in everyday lives (Construction & Materials, Health, Beauty & Nutrition, Hygiene & Protection, and Industry). By harnessing its expertise in both plant extraction and innovative formulations, Groupe Berkem has developed bio-based boosters—unique high-quality bio-based solutions augmenting the performance of synthetic molecules. Groupe Berkem achieved revenue of €46 million and an EBITDA margin close to 20% in 2021. The Group has almost 170 employees working at its head office (Blanquefort, Gironde) and three production facilities in Gardonne (Dordogne), La Teste-de-Buch (Gironde), and Chartres (Eure-et-Loir).

Groupe Berkem has been listed on Euronext Growth Paris since December 2021 (ISIN: FR00140069V2 – ALKEM).

www.groupeberkem.com



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